# Draft - Soft Launch Implementation Plans for The Improving Financial Awareness & Financial Literacy Movement With its semi-annual personal finance content media blitz around the strategic campaign venues celebrating April - Financial Literacy Month & October - Estate & Gift Planning Awareness Month

https://home.thefinancialawarenessfoundation.org/pdf/TheMovementWorldWide.pdf

Following is an outline of the possible initial steps to soft launch The Movement in April/ October for Awareness and Financial Literacy Research Center at University will take on the role of lead with The Improving Financial Awareness & Financial Literacy Program & Student Club at University will be a financial Literacy Program of the Improving Financial Awareness of the Improving Financial Awa	entity for launching and man	
Below is our initial thoughts (subject to appropriate changes) on how to  1. Soft launch and celebrate April / October 202_ as Financial Literacy Month for  a. Organization:  b. Country:  c. University:  i. Students  ii. Faculty & Staff  iii. Alumni, friends and families		
This should be considered a Confidential Internal Document and not circulated without the permission from		
Name:	University	













The Improving Financial Awareness & Financial Literacy Movement Worldwide™

Organizations Dedicated to Significantly *Improving financial awareness & financial literacy*™

We believe having better personal finance knowledge changes your world

and the world around you... FOREVER





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The

**Financial** 

**Awareness** 

**Foundation** 





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Organization	
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Introductions to The Movement – Phase 2	16
Circulate Financial Literacy Articles & Content – During April & October	18
Fun Community Events	
Other ideas	





Implementation Plans - dated	/_	
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As most of the following tasks and work is applicable to / for The Improving Financial Awareness & Financial Literacy Movement

- For \_\_\_\_\_
- In \_\_\_\_\_
- at \_\_\_\_\_ University for
  - Students
  - Faculty and staff
  - o Alumni friends and families

it has been listed together with notations under the column titles Entities for differentials.

	Start Date	Due Date	Priority	Responsible Party(s)	Estimated Time	Entities	Budget	Subject Area	Task	What's needed to be done?	Notes		Jan - Mar	April - June	July -Aug	Sept -Dec	Future
1																	
2.																	
3.								The Beginning - Organization	Assembling your core Team	supports significate financial awarenes literacy as a key e	izations that strongly atly improving as and financial lement to serve as a that will significantly ity of life and for and for their						
4.										https://home.thefinanci	alawarenessfoundation.org/po	f/The	Moveme	<u>ntWorldWic</u>	de.pdf		
5.																	
6.								Outline your plans for The Movement and how you plan to participate	Create The Improving Financial Awareness & Financial Literacy Movement – Executive Summary & Overview for your Country, State / Municipality	or contact TFAF for	bove country models or assistance. lawarenessfoundation.org/						
7.																	





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8.								Expand your Core Team	Introductions to The Movement	Contact key stakeholder with introduction to The Movement and encourage feedback, and interest in participation	Create a list of key stakeholders				
9.											2. Secure a CRM or database, that can collect data on volunteers, strategic partners philanthropists, stakeholders)				
10. 11.											3. Create				
' ' '											communications				
12.											4. Submit and follow-ups				
13.															
14. 15.								Financing The Movement	Determine what the costs will be for launching and supporting The Movement	1. Determine what needed. 2. Secure appropriate financing if required. 3. Advance.	1. The Movement can be launched and managed with dedicated volunteers, a supporting university, and financial service companies that see The Movement as a 'Community Service' and as part of their business development efforts and marketing plans.				







	Start Date	Due Date	Priority	Responsible Party(s)	Estimated Time	Entities	Budget	Subject Area	Task	What's needed to be done?	Notes	Jan - Mar	April - June	July -Aug	Sept -Dec	Future
17.	Date	Date		Party(s)	Time					to be done?		IVIAI	June	-Aug	-Dec	
18.																
19.																
20.																
21.								The International Improving Financial Awareness & Financial Literacy Research Center / Hub	1. Identify candidates for The Research Center 2. Secure the best candidate for the Hub location with a MOU. Note this is NOT an exclusive function; we want all universities and colleges participating	Financial Awarene Literacy Research universities to sen and a 'improving fi and financial litera students, faculty a all The People of t service and nonpri their organizations	Center at prominent ves as a 'Think Tank' nancial awareness cy advocate' for all nd staff, alumni and he country, financial ofit professionals and educational ipalities, employers					
22.										If you need assista	ance contact TFAF					
23.										The Research Cer	otor will					
24.											p role in The Improving	Financial	Awarene	ss & Fin	ancial L	iteracy
25.										& Financial Literac This would also be cost.	ole in assisting us in develope Curriculum Programs available for all faculty awarenessfoundation.org/pdf/	for all unitand	versity st alumni a	udents a nd famil	at their u ly & frier	niversity. nds at no
26.										Initiate Professio professionals.	nal Certification & Trair	ing Progra	ams for fir	nancial s	service	
27.										Association. This of other financial ser integrating mentor	mproving Financial Awa can be available to all s vice professions, and th ing and internships and nd alumni, family and fr	tudents in e nonprof related p	terested in it sector. rograms.	n accou This car It can al	nting, leg n work qu so be op	gal and the uite well for pen to







	Start	Due	Driority	Responsible	Estimated	Entities	Budget	Subject Area	Task	What's needed Notes Jan - April - July Sept Future
	Date	Due	Pilonty	Party(s)	Time	Littles	Duuget	Subject Area	Task	to be done?   Mar   June   -Aug   -Dec
	Date	Date		r arty(o)	11110					to be defice.
28.										Work with community-based organizations to incorporate financial literacy-based
					<u> </u>					content into existing programs and contests
29.					1 '					Perform Ongoing Longitudinal Technical Research to monitor The Movement and its
					1 '					advancements, make improvements where necessary, and provide political leadership
					1 '					with valuable economic insights. Improving Financial Awareness & Financial Literacy is
					1 '					not a get rich quick process; it's a lifelong skillset. To measure what's working and what's not requires longitudinal studies. This research can provide critical feedback on
					1 '					many financial and economic matters as a service to political and business leaders. We
					1 '					are working on a Quality of Life Family Index for Ghana that will be a powerful indicator
30.										Establishing Incubators / Accelerators to create, help launch and successful grown
00.					1 '					new and existing business while creating needed jobs and building wealth for the
					1 '					founders, the university and the economy.
31.										• The Lead Research Center's will share their work with other campuses in the country
					1 '					and around the world creating a network of The International Improving Financial
					<u> </u>					Awareness & Financial Literacy Research Centers and connecting them together.
32.					<b></b> '					
33.					1 '					Develop a network of volunteers and ambassadors that support The Movement and
					1 '					efforts at the University. These can be modeled / localized and advanced after
					1 '					programs in the US  □ For Financial Service & Nonprofit Professionals - Learn how The Improving
					1 '					Financial Awareness & Financial Literacy Movement Can Increase Your Bottom Line
					1 '					Financial Awareness & Financial Literacy Movement Can Increase Your Bottom Line http://www.thefinancialawarenessfoundation.org/pdf/TFAF-Advisors-CanIncreaseYourBottomLine.pdf
					1 '					☐ For The People - the General Public - Supporting Improving Financial
					1 '					Awareness & Financial Literacy Is A Winning Opportunity For All http://www.thefinancialawareness.pdf
					1 '					http://www.thefinancialawarenessfoundation.org/pdf/TFAF-PublicSupportfortheImprovingFinancialAwareness.pdf
					1 '					Link these University Research Centers together nationally and internationally as a
					1 '					Master Brain Trust to jointly help solve the global lack of financial awareness and
					1 '					financial illiteracy epidemic
34.									3. Create The	
					1				Research Center	
					1				Website as a Key	
					1				Communication and	
					1				content distribution center	
35.		1			<del>                                     </del>			V	CELICI	
36.			-							
37.										
38.										







	Start Date	Due Date	Priority	Responsible Party(s)	Estimated Time	Entities	Budget	Subject Area	Task	What's needed to be done?	Notes	Jan - Ap Mar Jui		Sept Future -Dec
39.				, ,				Personal Finance Content	Identify Personal Finance articles, books, presenta share with others	e Content – tions, etc to				
40.									http://www.thefinancialav	<u>warenessfoundation</u>	.org/pdf/TFAF-Ghana-	<u>JoinTheMoveme</u>	nt-PersonalF	FinKnowledge.pdf
41.														
42.										Paperwork Net Worth  Cash Flow	Getting Organized  Employment Benefits © Copyright The Final Infinity Life	Finance Planning Incial Awareness For Planning Incial Awareness Fo	ial ng 9 Talendarion ng Symb	endence ment Major Expenditures Investments axes ement
43.								Publications		significant collect within the Mover USA by financia	vement get establish tion of Personal Fina ment, some noted be I service professiona in the USA over the	ance Content felow. This cont als that help to	or educatior ent was dev	nal purposes reloped in the







	Start	Due	Priority	Responsible	Estimated	Entities	Budget	Subject Area	Task	What's needed	Notes	Jan -   April -   July   Sept   Future
	Date	Date	Tionty	Party(s)	Time	Littinoo	Daagot	Cabjoot7iioa	raok	to be done?	110100	Mar June -Aug -Dec
45. 46.								VOUE CATALTY SE CATALT	and PARTNER counts for the Market Counts (Market Counts)	Gift of the TF and education essential pring mistakes to a systematic a      Make wise	onal program materinciples to smart mo avoid – the foundatinpproach to better mar informed and process.	ance Publication Set filled with interesting ials that empowers the participant with the eney and common personal finance ion to personal finance knowledge, and a manage their finances so they can ductive everyday money decisions
47.								1000	Interest		ctively with financial	
48.								CONTROL OF STREET	Marine Services	charitable	causes to help mak	nd assets to future generations and se this a better world
49.								BC 25 BC	and the same of th	dreams wh	nile living a financial	
50.										organizations co	lors, and logos. Fur to localization note	sublication set can be co-branded with ther, in the rear of each publication there is s. Complimentary eBook PDF copies can
51.										https://hom	ne.thefinancialaware	enessfoundation.org/publications.html
52.												
53.												
54.												
55.												
56.												
57.												
58.												
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	Start Date	Due Date	Priority	Responsible Party(s)	Estimated Time	Entities	Budget	Subject Area	Task	What's needed to be done?	Notes	Jan - Apı Mar Jur	ril - July ne -Aug		Future
70.								Articles• A collection of							
								Personal Finance							
								Content							
71.															
72.									The second control of		ancial Awareness & er Check out your fir nds.				
73.										http://home.thefinancia	lawarenessfoundation.org/pd	f/001A.TFAF-CFLE-I	JG-Quiz-Som	neQuestionsto	Ponder.pdf
74.									Service Control Contro	Managii importa less. So in the pa housing	ation & Planning are ng personal finances nt than ever. We're li ores of us feel less sast. We see our mon , taxes, education, h	today is more ving longer, bu secure in our jo ey being drain ealthcare, etc.	complica it saving plus and he ed by the	ated and m proportion omes than high cost	nore ately n we did
75.											lawarenessfoundation.org/pd				
76.										Getting ongoing particula	Organized Time to G and keeping your fin household task, but arly important. With a nt paperwork and dig	ancial house in these changall the financial	n order is ging finan uncertair	an import ncial times nties you w	ant it's
77.										http://home.thefinan	cialawarenessfoundation.	org/pdf/002.TFAF	-Ghana-Get	ttingsOrganiz	zed.pdf
78.									M	enough people of forethou	ncial Planning Make to win the lottery or can really attain and ught and a strategy—	receive a subs maintain finand -a financial pla	tantial inh cial secur n.	neritance, vithout	very few t





	Start	Due	Priority	Responsible	Estimated	Entities	Budget	Subject Area	Task	What's needed Notes Jan - April - July Sept Future
	Date	Date		Party(s)	Time					to be done? Mar June -Aug -Dec
80.										✓ It's Time to Protect YOUR Family & Your Future Most of our adult population does NOT nor realize the importance of not having a current or up-todate estate plan to protect themselves and their family's assets; that can include half your family, friends, and associates.
81.										http://www.thefinancialawarenessfoundation.org/pdf/014.TFAF-Ghana-ltsTimeToProtectYourFamily.pdf
82.									Stock Mutual Fund Asset Allocates Return Real Estate	<ul> <li>Exposing Kids to Personal Finances It's very important for us parents, to introduce and expose our children to sound principles of personal money management. With our media enriched environment, we're constantly exposed to thousands of marketing suggestions on how to spend money, whether we have it or not</li> </ul>
83.										http://www.thefinancialawarenessfoundation.org/pdf/015.TFAF-Ghana-ExposingKidstoFinances.pdf
84.									\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Cost-Cutting Money-Making Game Personal cash-flow management and managing your spending habits are key areas of personal financial management, and are concerns for many families. With fantastic new products arriving in the market daily, managing available cash becomes quite a challenge.
85.										http://www.thefinancialawarenessfoundation.org/pdf/016.TFAF-Ghana-Cost-CuttingGame.pdf
86.										✓ Starting Your Own Business Before starting a business, consider some of the advantages and disadvantages of heading down this path.
87.										http://www.thefinancialawarenessfoundation.org/pdf/017.TFAF-Ghana-Starting Your Own Business.pdf





	Start	Due	Priority	Responsible	Estimated	Entities	Budget	Subject Area	Task	What's needed Notes Jan - April - July Sept Future
	Date	Date	Honly	Party(s)	Time	Littiles	Duaget	Subject Area	Task	to be done?   Mar   June   -Aug   -Dec
88.									A JUL	Financial Advisors / Product Providers - Select Carefully Financial advisers / financial product providers and their firms can play a very important role in helping you reach and maintain your financial goal.  http://www.thefinancialawarenessfoundation.org/pdf/018.TFAF-Ghana-FinancialAdvisors-FinancialProductProviders.pdf
90.										
91.									Vang Journal PARTNER <sup>4</sup> Chart I face of 1 Pay 1 Stanford by 1117 Seas 6 10 5 was Federal Charac.	✓ Library of Life Event Articles
92.									See the second section of the section of the second section of the second section of the section of the second section of the sectio	https://www.home.thefinancialawarenessfoundation.org/pdf/TFAF-YFP-ContentListing-Overview-LifeEventsFeatures.pdf
93.										
94.									We believe that following the first is a first for a rate first first in the first first in the first	NOW is the TIME for some CREATIVE THINKING & PROBLEM SOLVING  We believe that NOW is the TIME for some CREATIVE THINKING for you and your family – for dealing with the Medical Crisis and emerging Economic / Financial Crisis!!! from a personal, business, local, national and global perspective.  http://www.thefinancialawarenessfoundation.org/pdf/TFAF-Ghana-CreativeSolutions.pdf  We believe having better personal finance knowledge changes your world and the world around you FOREVER!
95.										http://www.thefinancialawarenessfoundation.org/pdf/TFAF-CreativeSolutions.pdf
96.										intp.//www.triofinancialawarenessioundation.org/pui/11 At -OreativeSolutions.pui
97.										
98.										
99.										
100.										







	Due P Date	Priority	Responsible Party(s)	Estimated Time	Entities	Budget	Subject Area	Task	What's needed to be done?	Notes	Jan - April - July Sept Future Mar June -Aug -Dec			
101.							Presentations		presentations that addressed within	t introduce the part	ing and motivating fundamental icipants to and reinforce the materials ntitled The Building Blocks to Successful			
103.									http://www.thefinancia	alawarenessfoundation.c	prg/pdf/TheFAStudentFlyer.032421b.pdf			
104.									http://www.thefinancialawarenessfoundation.org/pdf/TFAF-FAAssociation-CFLE-AxisPensions-Intro1of4-Slides.pdf					
105.									• (In phase 2 an eLearning presentation of the materials that once complet will provide everyone with an initial financial, estate and gift plan)					
106.														
107.									We have scripted customized and be series part of The Presentation Series.  1. Introduction to Financial Plant 2. Building Blocks a. Part 1 b. Part 2.  3. Building Blocks	AF – The Building Blocks to Successful Financial Planning Presentation e have scripted public presentations for you that you can be easily stomized and branded. We have 4 - 90 minute each Presentations in the ries part of The TFAF Building Blocks to Successful Financial Planning esentation Series  Introduction to The Movement & The Building Blocks to Successful Financial Planning Presentation Series Building Blocks to Successful Financial Planning a. Part 1 – Getting Organized b. Part 2 – Essential Principles Building Blocks to Successful Estate & Gift Planning Below is a link to de deck for the first of the series				
108.									for financial service preferably alumni	ce professionals – for and faculty present A Dropbox or contact series	s a moderated panel discussion presented for University based presentations ters.  ct TFAF for your copy of the presentation			



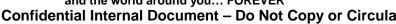




	Start Date	Due Date	Priority	Responsible Party(s)	Estimated Time	Entities	Budget		Subject Area	Task	What's needed to be done?	Notes		July Sept Future -Aug -Dec
											Below are sampl were recorded.	e videos of actual o	community wide live	presentations that
											with several cam	f we could do a pro eras and attractive alumni for our mode	well-spoken financia	nd edited presentation al service professionals
109.										A risk and a rivers to find an analysis of a rivers a state of a rivers a river	http://www.thefinar AxisPensions-Intro	ncialawarenessfound	ation.org/pdf/TFAF-FA/	Association-CFLE-
440										An the Spirit of Improving Financial Awarness & Financial Literacy				
110.										Witches and fresholds:  All Sept Fundaments  Sept Fundame	http://www.thefinar BBSEGP.pdf	ncialawarenessfound	ation.org/pdf/DraftSlide	s4of4.TFAF-KLS-Emeriti-
111.										In the fact of Improved Provided Assumes & Financial Change, to the Improved Change to the Improved Change to the Improved Change of Improved Chan			Gift Planning – 4 of 4 ation.org/pdf/Draft-Build	dingBlockstotSuccE&GP-
112.														
113.										TFAF Presentation Series and Curriculum Materials	https://home.thefin BuildingBlocktoSud	ancialawarenessfour ccessfulFPPresentati	ndation.org/pdf/TFAF- onSeries.pdf	
114.														
115.														
116.									Sample Flyers					
117.											Program flyer for <a href="http://www.thefinar">http://www.thefinar</a>	the Students at the ocialawarenessfound	e University of Ghana ation.org/pdf/TheFAStu	a udentFlyer.032421b.pdf
118.														
119.								_				onder – Check out you		
120.											http://www.thefinanci	<u>alawarenessfoundation</u>	.org/pdf/TFAF-Quiz-Some	QuestionstoPonder.pdf









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121. 122.										TFAF-12 Month Financial Fitness Plan Personal finance doesn't have to be daunting or over Fitness Plan	
123.										http://www.thefinancialawarenessfoundation.org/pd	df/TEAE-12MonthEinEitnessCalendar.ndf
124.										TREE TO THE TREE TREE TO THE T	an in the coordinate par
125.										TFAF- Problem solving gift This defines The VERY BIG PROBLEM and offers	s a realistic solution.
126.										http://www.thefinancialawarenessfoundation.org/po	df/TFAF-Flier-Problem-Solution-Gift.pdf
127.											
128.										Flyer - Presentations	
129.										http://www.thefinancialawarenessfoundation. FinLiteracyPresFlier Octr4-2017.pdf	.org/pdf/TFAF-Monterey-
130.										http://www.thefinancialawarenessfoundation.	.org/pdf/TheFAStudentFlyer.032421b.pdf
131.											
132.											
133.								Proclamations	Request supporting Proclamation from Governing Body, Leadership	It might be a good idea to draft and request the proclamation in support of The Improving Financial Awareness Movement proclaiming April as Financial Awareness Month and October as Estate & Gift Planning Awareness Month for your Country, Municipality, City, Community, University, Company, Organization, etc.	
134.						Country National Government				1. Draft Communication request and suggested proclamation (See link below for model wordings)  Should be signed by Executive Committee?	
135.						University			University Leadership	2. Draft Communication request and suggested proclamation	







	Start Date	Due Date	Priority	Responsible Party(s)	Estimated Time	Entities	Budget	Subject Area	Task	What's needed to be done?	Notes	Jan - Mar	April - June	July Se -Aug -De		
	Date	Date		Tarty(3)	Time					(See link below for model wordings)		Iviai	Guile	Aug		
136.						Students			Student Leadership	go/						
137.						Faculty & Staff			Faculty & Staff Leadership							
138.						Alumni			Alumni Leadership							
139.																
140.						Strategic Partners, Stakeholders , Associations, Employers,										
						etc				_						
141.										Summit and follow-up						
142.									http://home.thefinancialawa	arenessfoundation.org/	pdf/DraftImprovingFinancia	<u>llAwarenes</u>	s-NFLM-N	EPAW-Procla	mation.pdf	
143.																
144.								Press Conference the Week Before the Strategic Campaign Month	Month-Long Activity     Plan     Press / Conference     Media Agenda and     Plan							
145.										Brief Report	2021 Estate & Gift	Planning ndation.org/pdf/20	Month – 21-Estate-Gift-P	Ghana - R	eport onth-Ghana.pdf	
146.										Press Conference Itinerary	October Press Conference Itinerary - Ghana - Spring 2021 http://home.thefinancialawarenessfoundation.org/pdf/TheFAAssoc-PressConfrenceItinerary-033121.pdf  October Press Conference Itinerary - Ghana - Fall 2021 http://home.thefinancialawarenessfoundation.org/pdf/PressConfrenceItinerary-Oct2021.pdf					
147.										Month Long Activities	Activity Agenda http://home.thefinancialawarenessfoun	dation.org/pdf/Gha	ana-Itinerary-Acti	onPlanforOctoberE&C	GAwarenessMonth.pdf	
148.																
149.										Photos	Gallery http://home.thefinancialawarenessfoun	dation.org/pdf/TFA	AF-CFLE-TheFA	Association-Photos-03	33121.pdf	







	Start Date	Due Date	Priority	Responsible Party(s)	Estimated Time	Entities	Budget	Subject Area	Task	What's needed to be done?	Notes	Jan - Mar	April - June	July Sept -Aug -Dec	
150.	Date	Date		r dity(3)	THIIC					to be done:		IVICI	June	rag Dec	
151.									1. Develop your						
									schedule of activities						
									for the month						
152.									2. Develop your Press						
									Conference Agenda &						
									Presenters						
153.									3. Identify Key Media &						
									Key stakeholders						
154.									4. Draft invitations						
155.									5. Submit and follow-						
									ups						
156.															
157.															
158.															
159.															
160.								Introductions to	Contact key	1. Create a list of	1. Telcom				
								The Movement -	stakeholder with	key stakeholders	2. Banking				
									introduction to The	2. Secure a	<ol><li>Accounting</li></ol>				
								Phase 2 – Every	Movement and	CRM or	4. Legal				
								6 Months	encourage feedback,	database, that	5. Insurance				
								Thereafter	and interest in	can collect data	6. Media – Radio,				
								Therearter	participation	on volunteers,	TV, Newspapers				
										strategic	7				
										partners					
										philanthropists,					
404										stakeholders)					
161.					1					2. Create a list of					
					1					key stakeholders					
					1					(Leticia has been					
					1					working on a list for our database)					
162.					<del> </del>					3. Create					
102.					1					communications					
163.		-			<del>                                     </del>					4. Submit and			1		+
163.					1			7		follow-ups					
164.					<del>                                     </del>					Tollow-ups			1		
165.					<del>                                     </del>				The plan is to touch ever	ryong the general r	ublic overv weres m	an and ah	ild rich o	noor at loop	t twice a
100.					1										
					<u> </u>				year through these strate	egic venues, with ed	ucational and motivatir	ng material	s and ren	ningers to get a	апа кеер







Start Date	Due Date	Priority	Responsible Party(s)	Estimated Time	Entities	Budget	Subject Area	Task What's needed to be done? Notes Jan - April - July Sept Future Mar June -Aug -Dec
								their financial house in order with a current financial, estate, and gift plans. Thus empowering 'The People' to make informed lifelong financial decisions.  The objective is to encourage government, financial service organizations and their professionals, corporate, academic, and social service leadership; and the news media to actively support and participate in The Movement to alert, educate, motivate and assist everyone to get and keep their financial house in order with a cost effective current financial, estate and gifting plans.  We understand that this is a massive undertaking; however, it can be accomplished through leading organizations and their associates that include:  • Government & Municipalities • Financial Service Associations & Members • Financial Service Companies & Professionals • Educational Institutions • Nonprofits / Religious & Social Change Organizations • Employers / Technology Companies • Thought Leading Philanthropists • Media • Concerned Individuals  The Public  310 + Million  Americans  Religious & Social Change Organizations  Thought Leading Philanthropists  The public  Together these organizations and their leadership represents a direct communication channel to all The People.  Further, they have a vested interest in helping to raise the quality of life for all citizens, as it will also improve their businesses, and allow them to do their jobs more effectively.





Start Date	Due Date	Priority	Responsible Party(s)	Estimated Time	Entities	Budget	Subject Area	Task	What's needed to be done?	Notes		April - June	July Sept -Aug -Dec	Future
166.			J ( - )										3	
167.								Here are some example:	s. can vou localize t	hem?				
168.									-, <b>,</b>	-				
169.								http://www.thefinancialay	warenessfoundation	.org/pdf/TFAF-TIFA-FL	Movement-C	<u>GhanaEx</u>	ecSum.pdf	
170.								http://www.thefinancialay						wledge.pdf
171.								http://www.thefinancialay					- COMMANDE	
172.								https://home.thefinancial						
173.								How to Change the World	ld with Better Finance	cial Awareness & Finan	cial Literacy	<u> </u>		
174.								https://www.urbanet.info						
175.								http://www.thefinancialay					P-Vol.pdf	
176.		1						https://www.youtube.com	n/watch?v=V GAXz	BG2Zw				
177.		1												
178.														
180. 181.							Circulate Financial Literacy Articles & Content – During Each April & October		from the list above the month  2. Select appropris	ollection of content et o circulate during ate presentations to eb to celebrate the e appropriate				
182.									3. Identify and ma appearances talki Movement and, properties and endinger and keep their order with a currer and gift plans.  4. Encourage all s	ng about The roviding educational couraging people to financial house in ht financial, estate				
										the financial service				
184.														







	Start	Due	Priority			Entities	Budget		Subject Area	Task	What's needed	Notes	Jan -	April -	July Sept			
405	Date	Date		Party(s)	Time						to be done?		Mar	June	-Aug -Dec			
185. 186.																		
186.																		
188.																		
189.																+		
190.																		
191.																		
192.								_										
193.																		
194.																		
195.									Fun Community Events									
196.											Identify and develop fun activities during The Movement's semi-annual campaign venues such as  • TV & radio shows • Social Media  • Local, regional, national Improving Financial Awareness & Financial Literacy Contests  • Math  • Personal Finance  • Art – Financial Literacy Posters  • Best Financial Literacy Radio / TV Ad  • Slogan for the Year  • Improving Financial Awareness & Financial Literacy Music  • Celebrity Appearances • Scholarships • Sponsors • Clubs • Walks, Marathons  • And so much more.							
197.												Is will be developed a s are maintained and						
198.																_		
199.																		
200.																		
201.										Improving Financial Awareness & Financial Literacy Slogan Contest	1. Decide on activity(s) the create an action plan	Maybe we can find a sponsor who would underwrite the cost of tee shirt						









	Start Date	Due Date	Priority	Responsible Party(s)	Estimated Time	Entities	Budget	Subject Area	Task	What's needed to be done?	Notes	Jan - Mar	April - June	July -Aug	Future
									<ul> <li>Got a financial, estate &amp; gift plan?</li> <li>What's in your bank account?</li> <li>Getting Organized</li> <li>Financial Planning Rocks!</li> <li>I'm Financially Literate</li> </ul>		with the current year Slogans???  Encourage wordsmithing and communication				
202.									Improving Financial Awareness & Financial Literacy Posters		Encourage artistic expressions				
203.									Improving Financial Awareness & Financial Literacy Songs		Encourage music and communications				
204.									Concert						
205.									Run for Improving Financial Awareness & Financial Literacy						
206.									Football for Improving Financial Awareness & Financial Literacy						
207.									Financial Awareness & Financial Literacy Contest						
208.									Other fun ideas?						
209.															
210.															
211.															
212.								7							
213.															
214.															
215.															
216.															







	Start Date	Due Date	Priority	Responsible Party(s)	Estimated Time	Entities	Budget	Subject Area	Task	What's needed to be done?	Notes	Jan - Mar	April - June	July Sept -Aug -Dec	Future
217.								Other Ideas		What great ideas do you have?					
218.															
219.															
220.															
221.															
222.															
223.															
224.															
225.															
226.															
227.															
228.															

Your notes, thoughts and questions here:





#### Additional reference materials

• This is a collection links to documents, publications, articles, videos, guides, checklist and other tools to assist you and your colleagues in best formulate, launch, and actively participate in The Improving Financial Awareness & Financial Literacy Movement. These are not intended for the average person or strategic partners but for Lead TFAF Ambassadors and key leaders, and The University people and organizations that get the big picture and can process this kind of information. Further, it should be considered confidential and not opening circulated within TFAF leadership permissions.

http://www.thefinancialawarenessfoundation.org/pdf/TFAF-Ghana-Resources.pdf http://www.thefinancialawarenessfoundation.org/pdf/TFAF-Resources.pdf

- TFAF- Key Financial Literacy Definitions http://www.thefinancialawarenessfoundation.org/pdf/TFAF-FinancialLiteracyDefinitions.pdf
- TFAF- Improving Financial Awareness & Financial Literacy Background Resources http://home.thefinancialawarenessfoundation.org/pdf/9-BackgroundResources.pdf
- Current Library of ½ Page Tabloid Size the YFP System & Life Events Features Columns
  http://home.thefinancialawarenessfoundation.org/pdf/TFAF-YFP-ContentListing-Overview-LifeEventsFeatures.pdf
- TFAF Personal Finance Publication Set
   <a href="http://home.thefinancialawarenessfoundation.org/publications.html">http://home.thefinancialawarenessfoundation.org/publications.html</a>

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Please let us know if you would like any additional information and if we can assist you in any way.

Wishing you all the very best,



Valentino Sabuco, Executive Director

#### The Financial Awareness Foundation

A 501(c)(3) Nonprofit Dedicated to Significantly "Improving financial awareness & financial literacy..."

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